

# PENNSYLVANIA'S APPLICATION OF PROBABILITY-BASED SAMPLING FOR STATEWIDE SURFACE WATER ASSESSMENTS

*presented by*

**TONY SHAW**

5<sup>th</sup> National Monitoring Conference  
Monitoring Networks: Connecting for Clean Water

San José, California, May 7-11, 2006



NATIONAL WATER QUALITY MONITORING COUNCIL  
*Working Together for Clean Water*



## **Pennsylvania Water Quality Monitoring Factoids**

- **83,000+ Stream Miles**
- **WQ monitoring focused on Point Source impacts and control**
- **Well-established fixed station network for large basin monitoring**
- **Regional emphasis on localized problem areas**

- **Historically, little emphasis on Non-Point Sources**
- **Legal challenges of EPA's WQ Program oversight in Pennsylvania regarding:**
  - **Incomplete Statewide Water Quality Assessment**
  - **Lack of attention to Non-Point Source problem areas.**

**In 1997, Pennsylvania implemented**  
**STATEWIDE SURFACE WATER ASSESSMENT PROTOCOL (SSWAP)**

*SSWAP - A strategy using a “census” (or targeted) approach – with the following objectives:*

- **Assess all surface waters within 10 years;**
- **Assess quickly and effectively as possible to:**
  - **Identify impaired stream segments;**
  - **Document non-point source impairment conditions state-wide;**
  - **Identify Sources and Causes.**

# RANDOM – DESIGNED SURVEYS: THE GREATEST THING SINCE \_\_\_\_\_ ???

- Random or Probabilistic-Based survey design concepts were coming “in vogue” at the beginning of SSWAP program
- Early on, EPA strongly encouraged statewide randomized monitoring for the usual good reasons:
  - Statistically defensible results
  - Useful to track trends
  - Useful in identifying probable extent of sources & causes on a statewide scale
  - May provide data comparative on a national scale
  - “*Miracle – cure*” for ailing monitoring programs

# PENNSYLVANIA'S RESPONSE ?

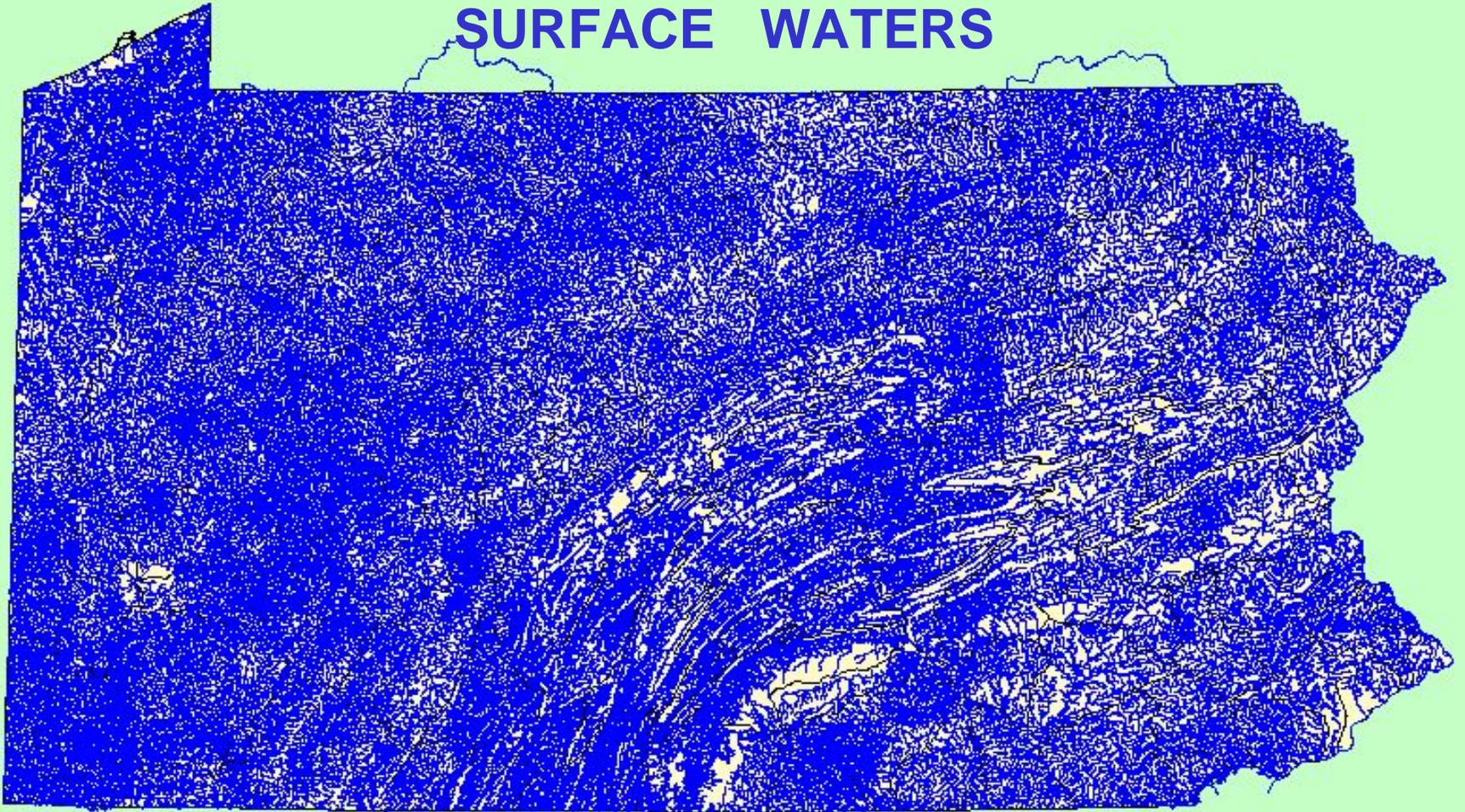
NO!

The Reasons Were Many:

- Random designed surveys are not very suitable for PA's Integrated Listing Report Needs (305b/303/d):
  - No sight-specific data beyond the randomized stations
  - No defined Assessment Limits – for listing / de-listing purposes.
- Demands standardized national assessment protocol (such as EMAP) for National scale applicability
- Existing State Biologist staff already overloaded with specific regional obligations

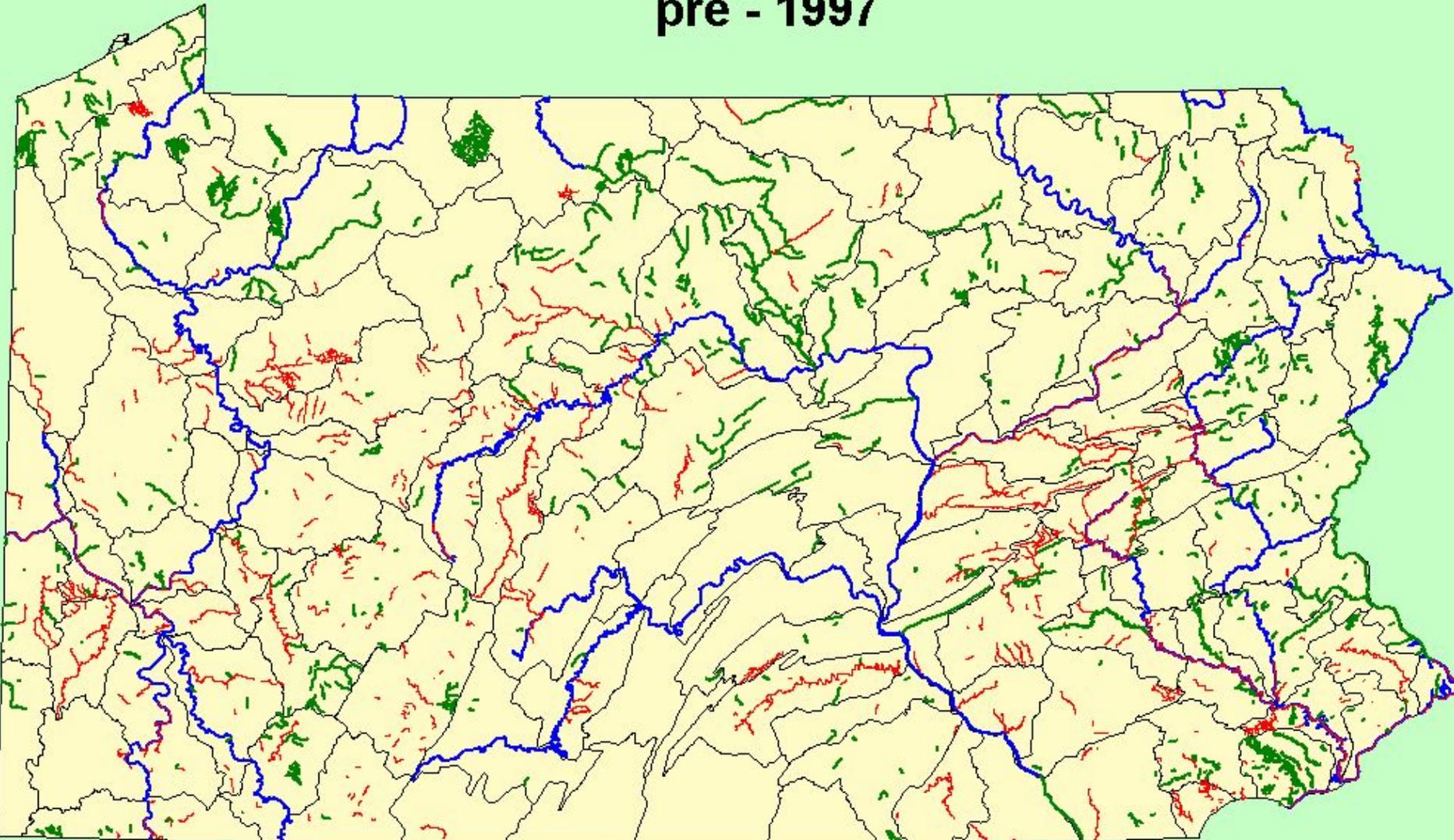
- Targeted SSWAP Program has mandated time frame:
  - New staff dedicated to the Targeted SSWAP Program
  - No interest or need for probabilistic information on a state or smaller scale
- EPA Grant Support:
  - If not long-term? – cannot support “Probabilistic” positions
  - Governor’s hiring freezes would prevent use of Grants
- Targeted SSWAP Program was designed to meet our immediate needs:
  - sight-specific information
  - segment-defined assessments for TMDL remediation
  - monitoring starting points

# PENNSYLVANIA'S STATEWIDE SURFACE WATERS



# PENNSYLVANIA'S ASSESSED WATERS

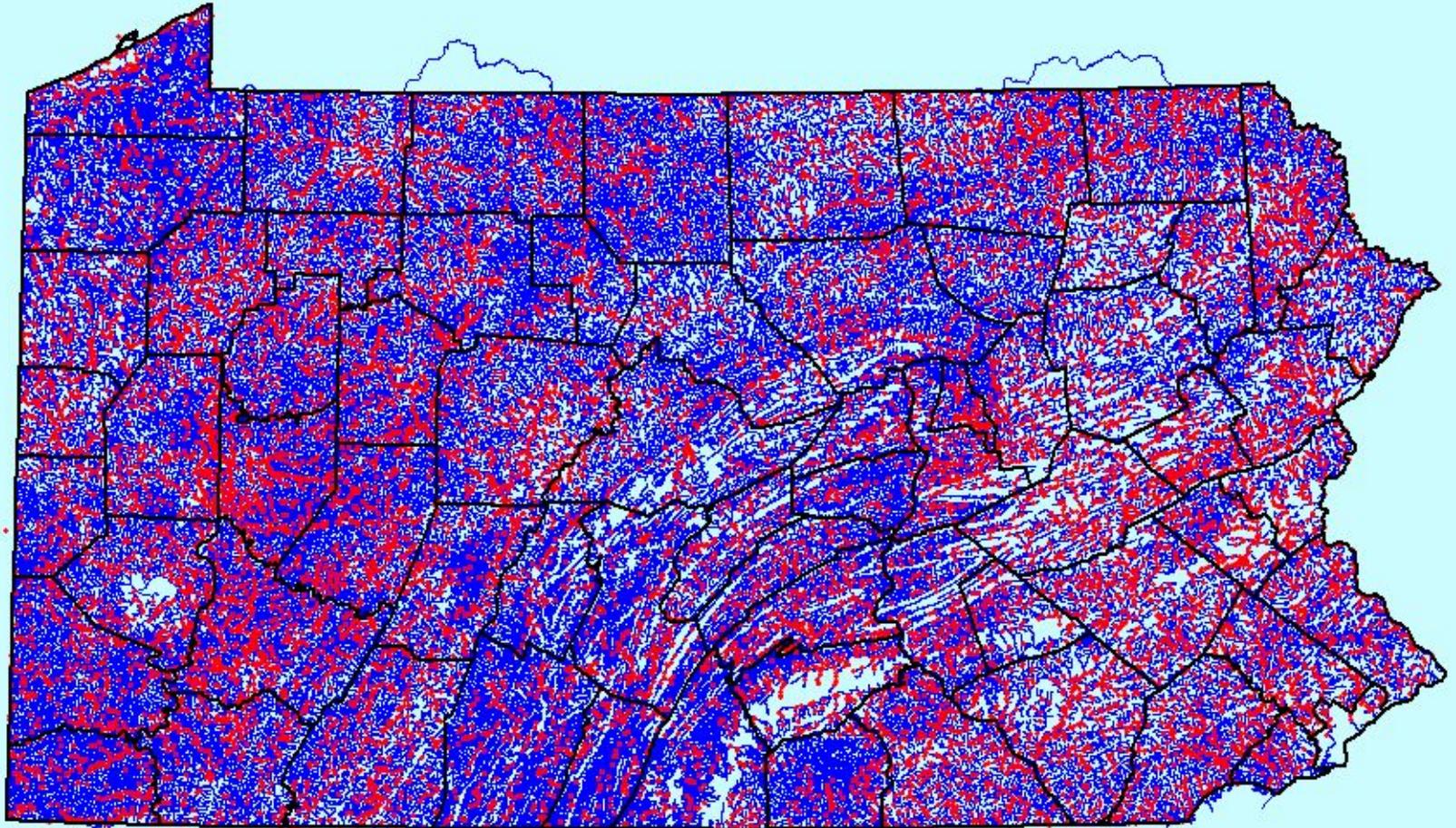
pre - 1997



 attaining uses  
 impaired uses

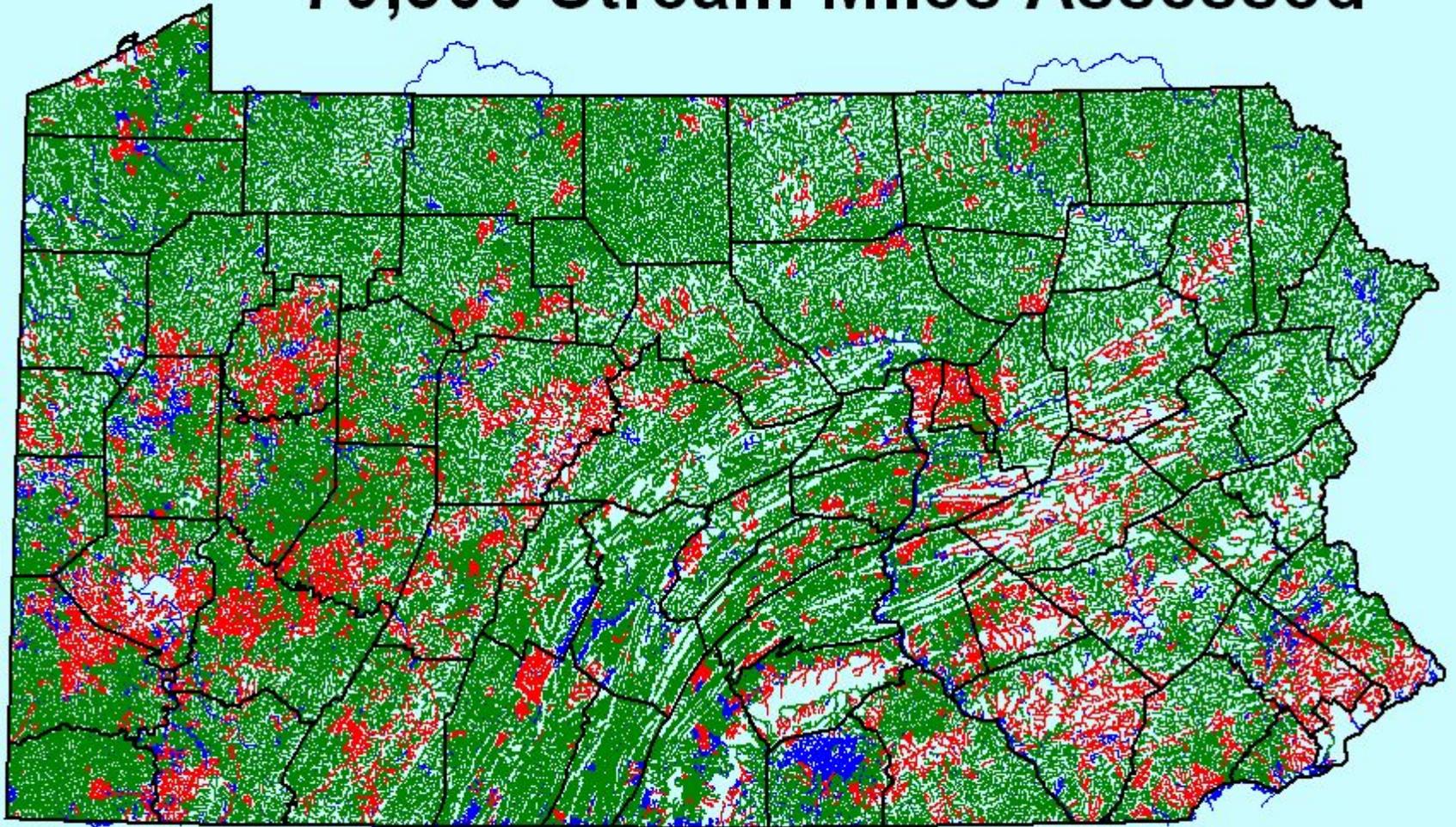
# 1997-2005

## 15,700 Stations Assessed



# 1997 - 2005

## 79,500 Stream Miles Assessed



## 1997 – 2005 Summary

**Total Stream Miles : 83,161**

**Assessed: 79,617**

**Supporting: 65,974**

**Impaired: 13,643**

**Unassessed: 3,544**

**Total Stations: 15,700**

**Assessed Miles / Station: 5.1**

# ACCOMPLISHMENTS

- **First Complete Statewide Assessment**
- **Non-Point Source Impairments  
“Exposed”**
- **Integrated Listings (305b & 303d)**
- **TMDL Waters Identified**
- **Extent Of Abandoned Mine Drainage  
Updated & Confirmed**

## **NEXT TIME**

### **(Cycle 2 Assessments)**

- Converting to a more rigorous RBP-based Biological Assessment
- Targeting Priorities Based on TMDL Needs and “At Risk” Status
- Probabilistic Approach to “Attained” Waters

# Probabilistic – Design Concept Reconsidered

## Changes in “*Random Atmospheric Conditions*”:

- Random Monitoring can “complement” 305b/303d reporting
- EPA’s 2003 “*10-Element Monitoring*” guidance pushes use of Probabilistic-Designed monitoring
- Biological Methods Comparability Considerations – Data & Assessment Applicability at different scales

## Evolving PA Monitoring & Assessment Program needs:

- Growing Assessment Complexities

*Are there any direct benefits for Pennsylvania to consider Probabilistic – Design Applications?*

**Yes.**

**Pennsylvania's Monitoring & Assessment Program  
has evolved - Revisions, Enhancements,  
& Changing Needs**

- *Methods Comparability*
- *SSWAP > RPB-based Transition*
- *Macrinvertebrate IBI Validations*
- *Rotating Basin Monitoring*

# Methods Comparability

## National Wadeable Stream Assessment Efforts

Encouraging State & Tribal Participation to gather monitoring data applicable on a National / Regional scale

## Pennsylvania Reluctance

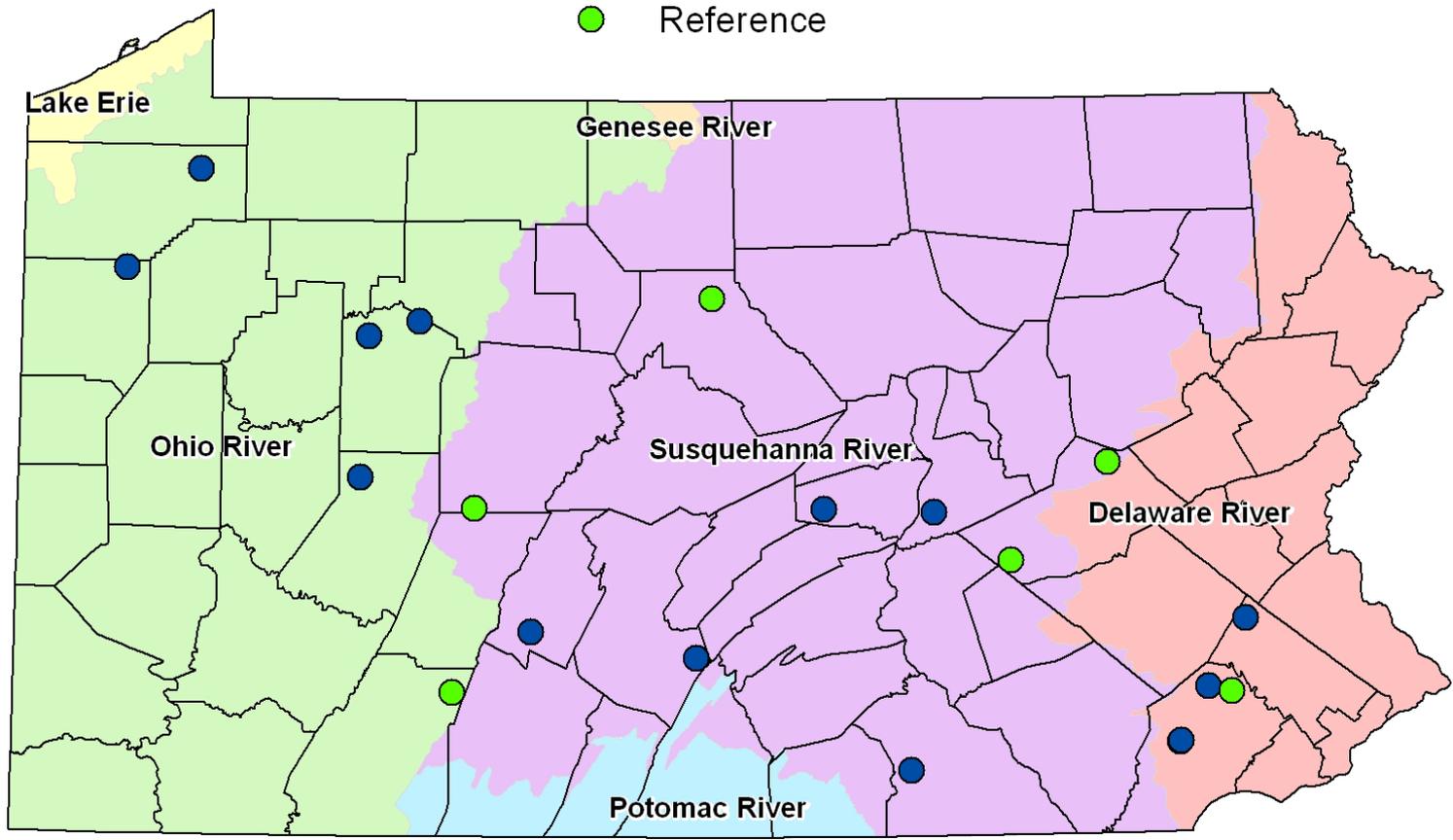
- Staff Shortage and Existing Commitments
- No significant benefit on a State or smaller scale
- No application for WSA's "EMAP – style" Assessment Methods

## However . . . .

- Pennsylvania saw benefit in comparing State & WSA assessment results . . . . and participated in EPA's National WSA project on a limited level :
  - Accepted EPA Grant for “pass-through” funding to contract WSA sampling of PA's probabilistic sites
  - Assisted in sight selection and verification process.
  - Coordinated with WSA contractors to collect “side-by-side” samples at 20 PA sites

# Site Type

- Probabilistic
- Reference



# Pennsylvania & the National Wadeable Stream Assessment

## Direct Benefits

- State represented in the National WSA dataset
- State and EMAP Methods Comparison (under analysis)
- “Testing the [Probabilistic] waters” . . . relatively “painless”

# SSWAP > RPB-based Assessment Transition

SSWAP was designed as a basic biological screening tool

- Not a “rigorous” assessment protocol
- Simple “impaired or not” decisions
- Limited in assessing Tier 1 designated uses

To address these concerns, SSWAP was replaced with more rigorous RBP-based assessments

## Transition Needs

- “Validate” old SSWAP Results
- Validate Macroinvertebrate IBI Scoring Thresholds

REMAP Grant:  
“Killing Two Birds With One Stone”

Primary REMAP Objective:

Validate IBI scores that were developed for RBP  
Aquatic Life Use Assessments

Additional Application of the data:

Check Accuracy of SSWAP Assessments

# Project Approach:

## IBI Score Validation (105 Stations)

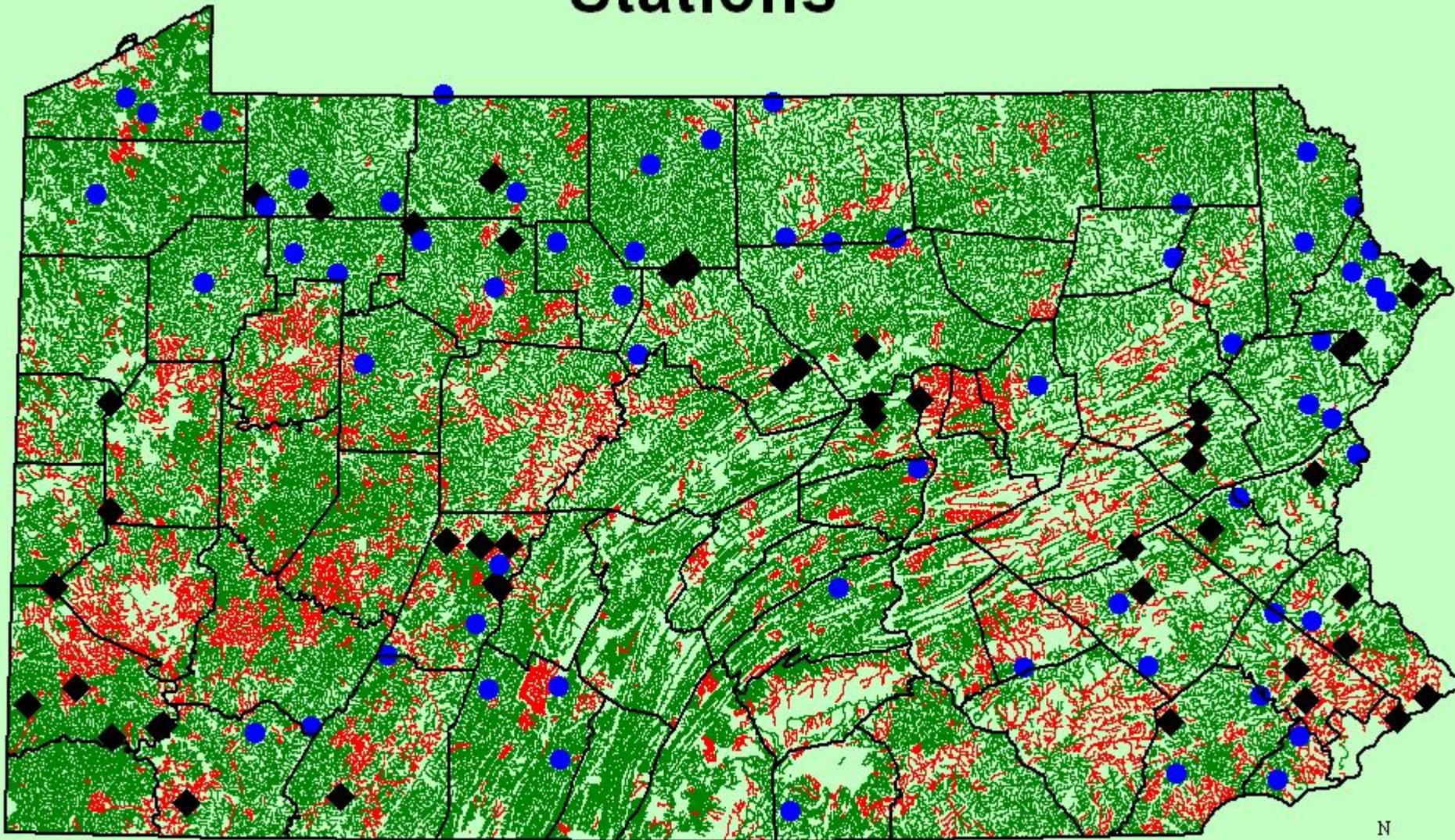
### 35 Stations/ Major Drainages (DELAWARE, SUSQUEHANNA, OHIO)

- 20 Random Sites
- 15 Targeted (Reference, Stressed, '93-'96 MAIA-EMAP Sites)

## SSWAP Assessment “Validation”

- The 60 Random REMAP Sites from survey were selected from “Attaining” SSWAP Sites

# Probabilistic & Targeted Stations



# Rotating Basin Monitoring

Ready to start 2<sup>nd</sup> Statewide Assessment Cycle

- 10 years too long – 5 years too short?
- RBP sampling is more rigorous and labor intensive
- Cycle 2 RBP sampling cannot assess at the same intensity as Cycle 1 SSWAP (5+ assessed miles/station) in 10 years.

Assessment Cycle 2 requires a completely different approach

Possible Solution?

Incorporate a Probabilistic Element  
into Monitoring Design

# Blending Probabilistic & Targeted Monitoring

## Rotating Basins – One per 6 Regional Offices

- 30 Probabilistic Sites / Rotating Basin
- Attained SSWAP segments

## Targeted Sites

- Supplement Probabilistic Watersheds
- “Low SSWAP achievers”
- Source / Cause needs for TMDLs
- TMDL Monitoring
- 303d Delisting
- Cause & Effect Surveys

# Pennsylvania “Attaining Stream” Survey Design

Target population: All streams and rivers identified as “attaining” aquatic life use within the 6 PA DEP Regional Rotating Basins.

## Two Stage Survey Design:

Stage One: Segments selected using a Generalized Random Tessellation Stratified (GRTS) survey design for a finite resource.

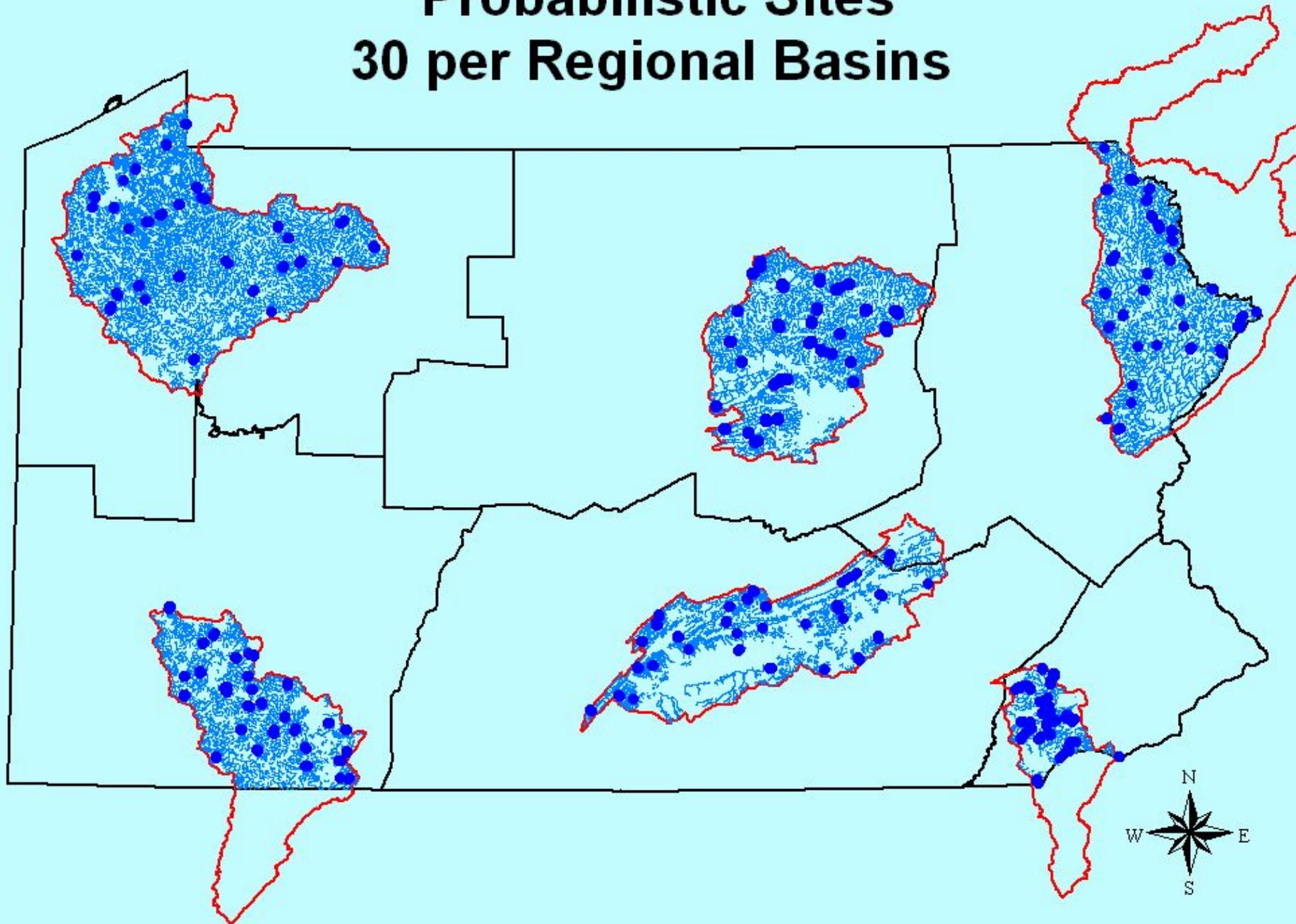
Stage Two: Sample Sites selected within each Stage One Segment using a GRTS survey design for a finite resource.

Both designs include reverse hierarchical ordering of the selected segments and sites.

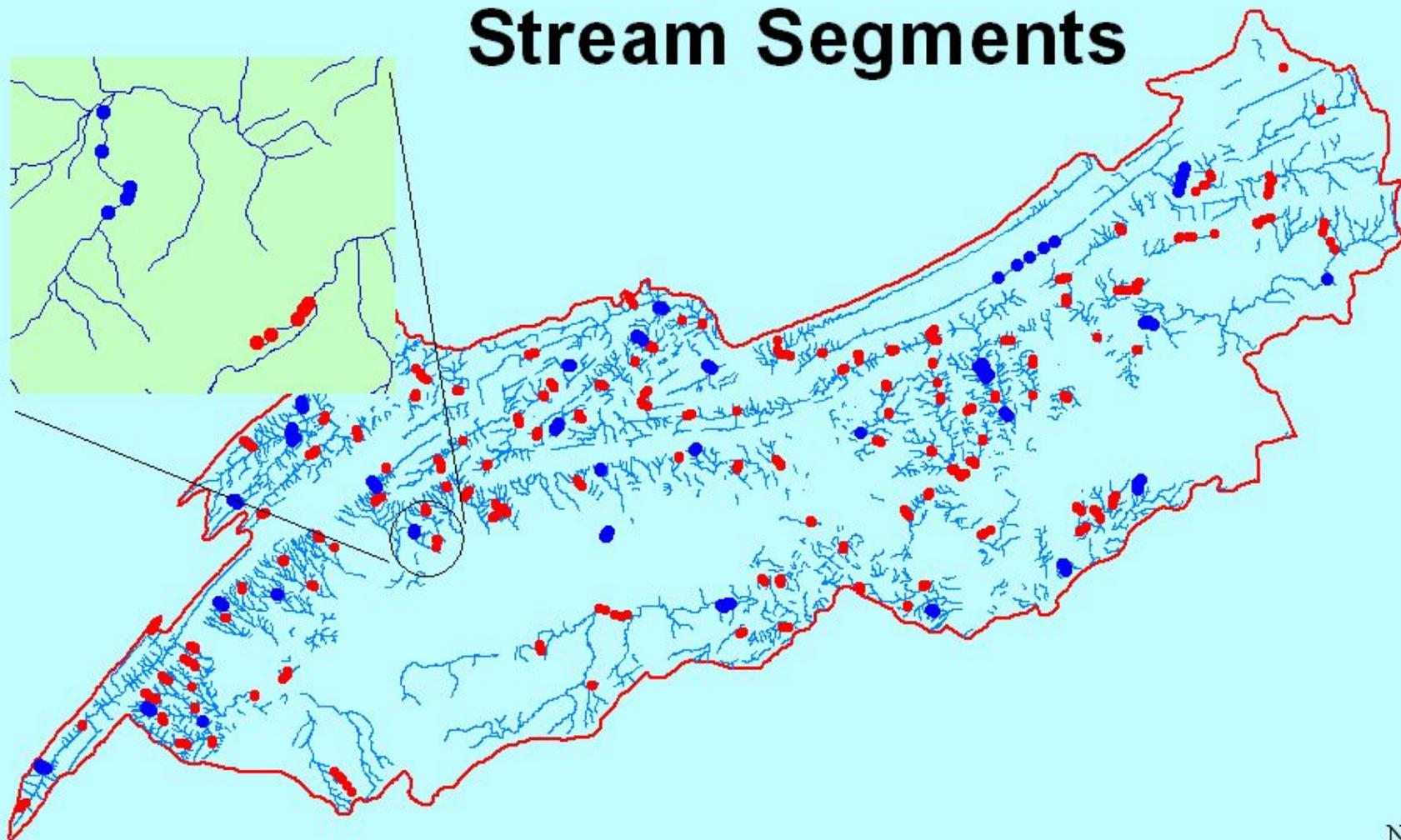
Expected sample size: Expected sample size 30 segments per basin for Stage One and 5 sites per segment for Stage Two.

Over sample: 120 oversample segments for each basin.

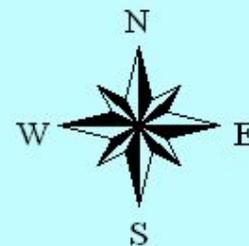
# Probabilistic Sites 30 per Regional Basins



# Primary & Backup Stream Segments



30 Primary / 120 Backup Segments  
1 Primary / 4 Backup Sites per Segment



# Is Pennsylvania “Jumping on the *[Probabilistic]* Bandwagon”?

*Not really –*

- There still are significant obstacles for application on a Statewide Scale
- Lack of long term Funding and Staff Resources

*However -*

- Preliminary Results of current Probabilistic efforts are encouraging
- Will consider future Random Design Applications where direct State Monitoring Program benefits can be realized.



Tony Shaw

*tshaw@state.pa.us 717-787-9637*

Water Standards & Facility Regulation  
Department of Environmental Protection  
Rachel Carson State Office Building  
400 Market Street, Harrisburg, PA 17105-8467

